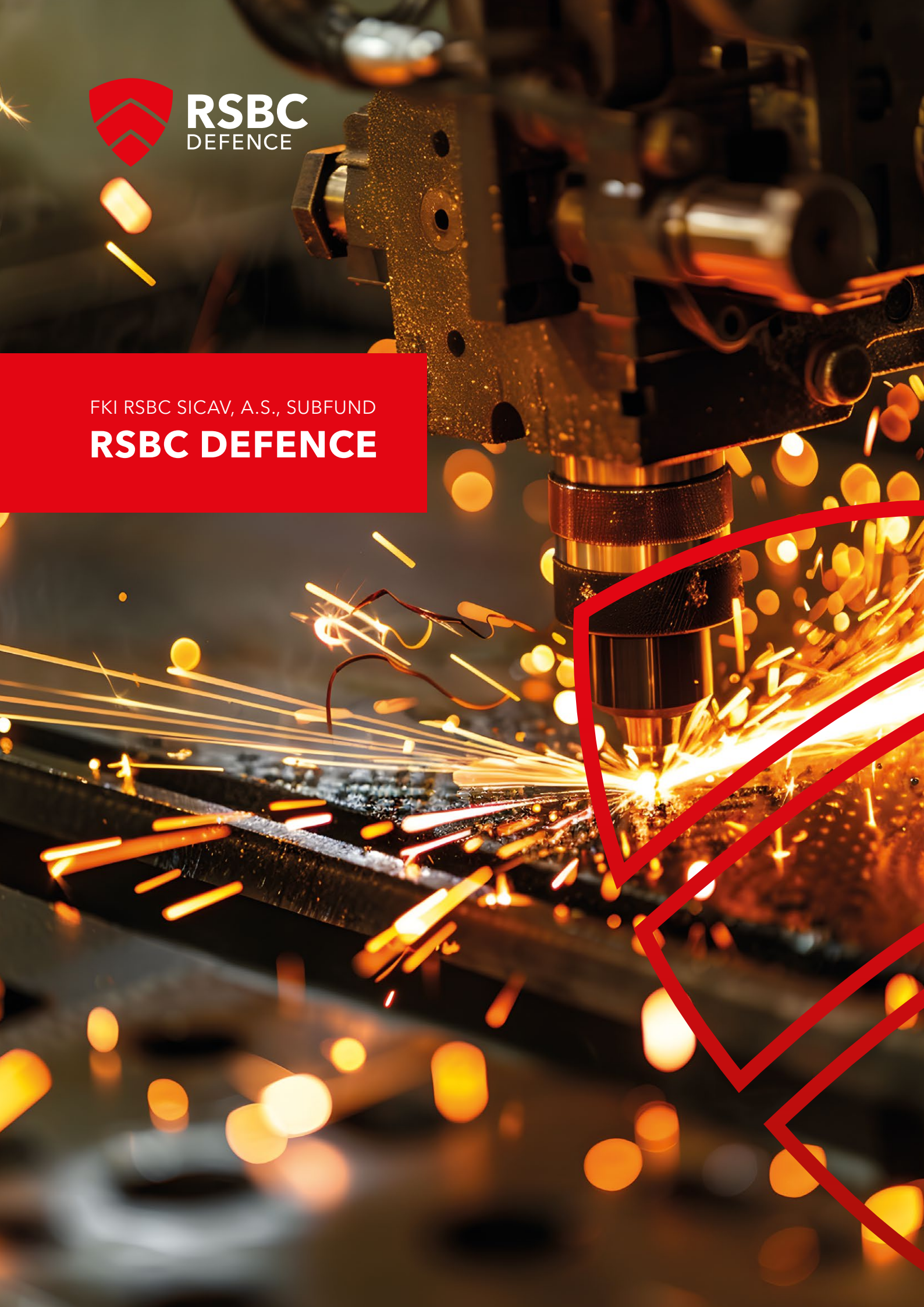




RSBC
DEFENCE

FKI RSBC SICAV, A.S., SUBFUND

RSBC DEFENCE





AREX

A dynamically growing company with a production base in Slovenia focused on defense manufacturing with orders from NATO countries, the Middle East, Southeast Asia, and South America. The company's main activity is the development and production of pistols and their components, cartridge belts, and practice ammunition for training purposes. The company also successfully manufactures and supplies other equipment parts for the armed forces, such as protective equipment and vests or special backpacks.

PRODUCT PORTFOLIO



AREX Delta, AREX Alpha, and AREX Zero pistol series



ammunition belts
TOP 2 in Europe



marking training
ammunition **TOP 3**
manufacturers in the world



special military
textiles (vests,
backpacks)

AREX IN NUMBERS

- EBITDA increased almost 40% year-on-year.
- Strategic cooperation in the segment of pistols initiated in the US.
- Double-digit revenue growth - target 2024.
- Two new automated lines for the production of ammunition belts were put into operation.
- OEM production of pistols, their components, barrels, and other products for renowned European and American gun companies.



We are well positioned to make our vision of a safer world a reality. A key element of our strategy is to leverage the strong and long-standing relationships that AREX and STEYR ARMS have with the governments and armies of their home countries. This provides both companies with a robust platform for further growth and expansion.



Tim Castagne | CEO of Arex has 20+ years of experience in the defense industry. He worked previously as a top manager for the largest German companies: Sig & Sauer, Carl Zeiss, and Heckler & Koch.



STEYR ARMS

A globally operating arms manufacturer with 160 years of history, headquartered in Austria with a branch office in the USA. This arms manufacturer has a strong position mainly in the segment of hunting rifles and weapons for police and military professionals. Among its most successful products is the iconic Steyr AUG, which features in the arsenals of more than two dozen armies. Innovative and high-quality STEYR ARMS products are popular around the world.

SYNERGY OF STEYR ARMS AND AREX

- natural synergies in business, production, and product development
- complementary products:
 - STEYR ARMS** - exceptional position in the segment of high-quality long guns
 - AREX** - exceptional position in the production of practice ammunition and reliable short weapons
- growth opportunities in North America + further consolidation and expansion of cooperation with NATO countries
- production possibilities in Europe and North and South America (Austria, Slovenia, USA, and Brazil)
- both companies are led by experienced manager Tim Castagne

STEYR ARMS IN NUMBERS

- founded by Josef Werndl in 1864
- the company's sales exceeded EUR 40 mil. in 2023
- in April 2024, the company won a major contract for the Bundeswehr
- over 200 employees in Austria and the USA

HIGHLIGHTS FROM THE PRODUCT PORTFOLIO



AUG A3



MONOBLOC



SSG 08



GL 40



THE WORLD IS CHANGING, AND INVESTMENT OPPORTUNITIES WITH IT

The fund offers a stable guaranteed return and profit sharing

- **Take advantage of the growing trend of global investment in training and defense.**

The current geopolitical situation will lead to a significant increase in defense spending by national governments, including the EU and NATO, in the coming years. The demand for defense companies' products and services will grow.

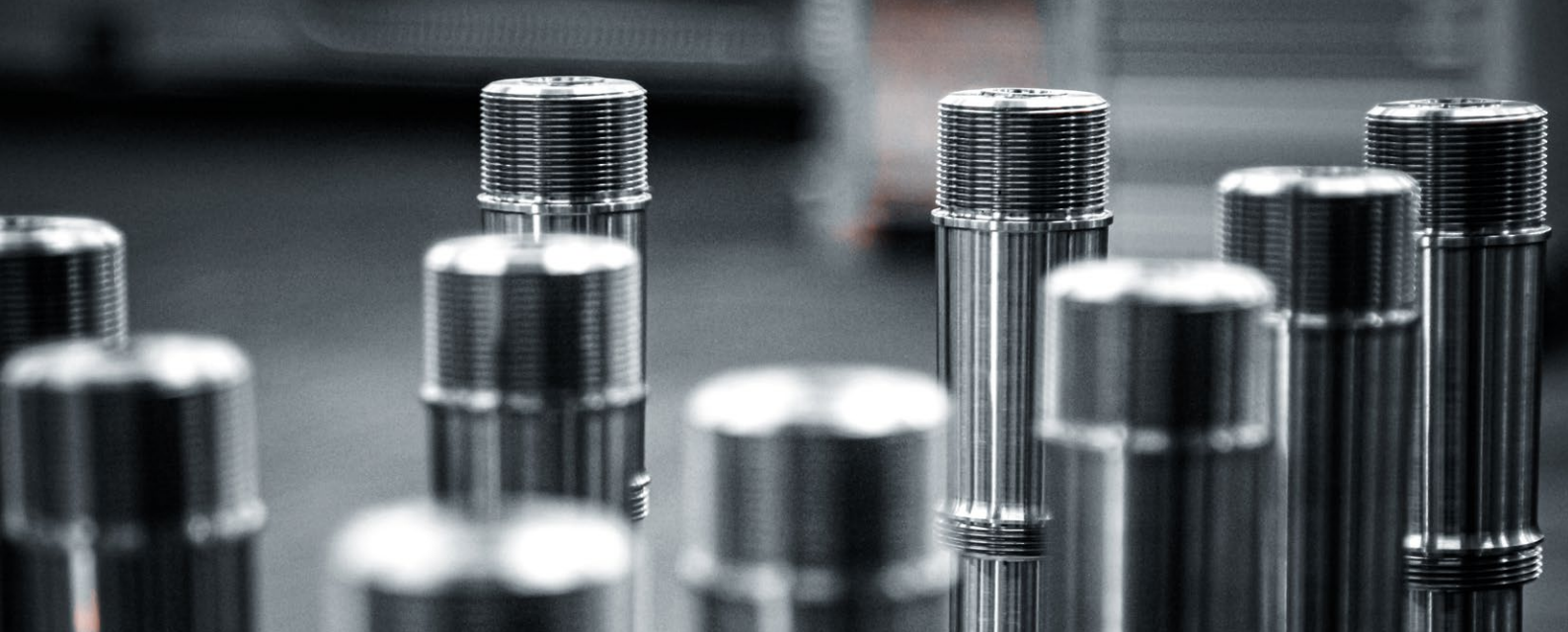
- **Add an exceptional investment strategy to your portfolio.**

Do not miss an exceptional opportunity to invest with a unique industry fund in the Czech environment!

- **The fund is evaluating further acquisitions in 2024/2025 that may positively impact its performance.**

Investors' returns in the fund are secured by the full market value of the shares held by the founder, RSBC Group, since the fund's inception.





8% or 9%

the guaranteed annual return is 8% p.a. for PIA class investors and 9% p.a. for BIA class investors

up to **30%**

share in the fund's excess yield

CZK 2.8 bil.

Fund NAV (August 2024)

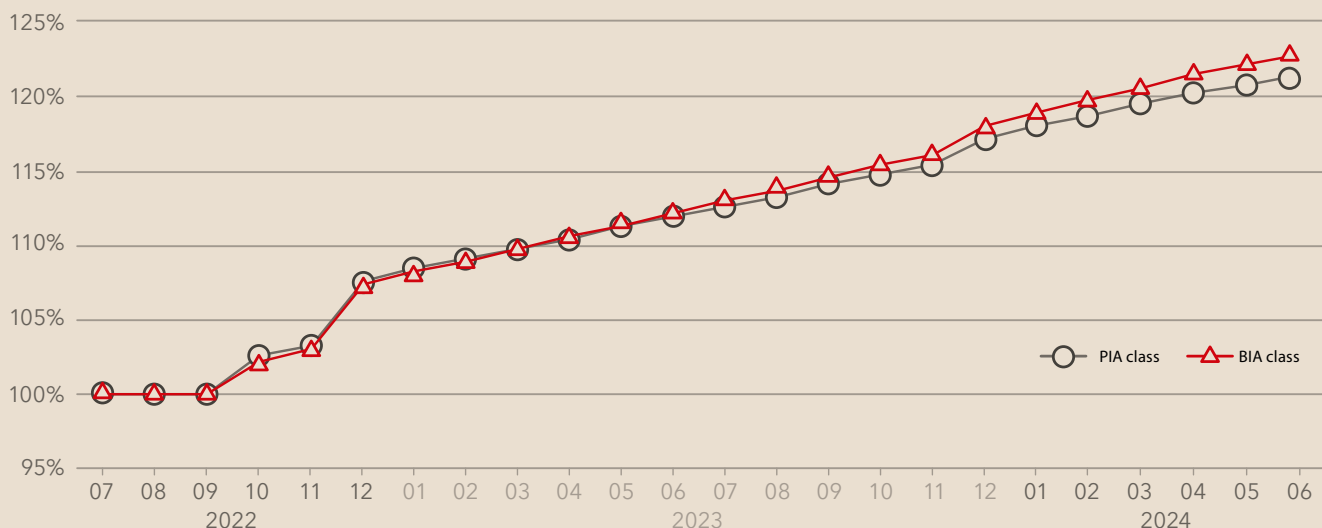
ABOUT THE FUND

The RSBC Defence Qualified Investors Fund focuses on investments in segments of the defense industry, manufacturing, and technology that will benefit from increased defense spending by nations and organizations in the coming years, given the polarized geopolitical situation.

The fund is backed by its founder and advisor, the RSBC investment group, which manages a portfolio of real estate, industrial and agricultural assets in the Czech Republic with a market value exceeding CZK 8 billion.

DEVELOPMENT CHART FOR THE VALUE OF INVESTMENT SHARES

(07/2022 to 06/2024)



The guaranteed annual return is credited to the value of the shares on a monthly basis.

FUND PARAMETERS

SUBFUND NAME	RSBC Defence
COMPANY	RSBC SICAV, a.s.
FUND TYPE	qualified investors' fund
INVESTMENT STRATEGY	investments in holdings in defense, technology, and other companies
INVESTMENT HORIZON	minimum 5 years
FUND OFFER DATE	July 1, 2022
CURRENCY	CZK, EUR
SHARES	koruna classes PIA, BIA, VIA, Euro class EIA
SHARE ISIN CLASS	CZ0008048816 (PIA), CZ0008048824 (BIA), CZ0008048832 (VIA), CZ0008051430 (EIA)
MINIMUM INVESTMENT	CZK 1,000,000, or equivalent in EUR
GUARANTEED INCOME*	PIA and EIA share class 8% per annum, BIA share class 9% per annum
SHARE OF TOTAL INCOME OF THE FUND	PIA, BIA, and EIA share class up to 30% over the guaranteed yield
ENTRY FEE	up to 3% of the market value of issued investment shares
EXIT CHARGE	see Price List, decreases according to the number of years since the first investment, 0% after 5 years or more
MANAGEMENT FEE, PIA, BIA AND EIA CLASSES	max. 2.5% p.a. of the average value of the fund capital
TOTAL COST (TER)	up to 2.9% p.a. of the average value of the fund capital
SYNTHETIC RISK INDICATOR (SRI)	6 (of 7 grades)
MANAGER AND ADMINISTRATOR	CODYA investiční společnost, a.s.
SUPERVISORY BODY	Czech National Bank
DEPOSITORY	UniCredit Bank Czech Republic and Slovakia, a.s.
AUDITOR	BDO Audit, s.r.o.

* The Fund guarantees annual returns on PIA and BIA classes at the value of VIA shares. If the annual return is lower than the guaranteed return, the guaranteed return will be achieved by reducing the value of the VIA class in favor of the PIA and BIA classes until the fund capital in the VIA class is exhausted.



MILOŠ FILIP, CFA

Fund's Managing Director

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DECLARATION OF LIABILITY

This document is for information and promotional purposes only and is not an offer, invitation, or recommendation to invest. Before making an investment decision, it is necessary to read the text of the fund's statutes. Investing carries risks that can lead to a decline in the value of the investment and capital losses. The value of investment shares changes over time, and the historical performance of the fund is not an indicator or guarantee of future performance. Investment in the fund is subject to the risks set out in the fund's statutes. Only a qualified investor can become an investor in the fund. The information contained in this document has been compiled with the utmost care, but may be subject to changes and updates. Neither the fund nor the manager makes any representation as to its accuracy or completeness. Taxation of the fund is determined by law and may change when the law is amended.